

CONSENT LETTER

Date: 29.08.2025

To,

The Board of Directors

Shivchem Agro Limited

Unit No. 703, 704, Amba Tower, Plot No.2,
Community Centre, D.C Chowk, Sector-9,
Rohini sec-11, Delhi, India, 110085

Dear Sir/ Madam,

Sub: Consent to act as “Legal Advisor to the Company” for the Initial Public Offer (“Issue”) of Shivchem Agro Limited (“Company”).

We hereby give our consent to act as the “**Legal Advisor to the Company**” for the proposed Issue of the Company. We have no objection and give our consent to use our name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus (collectively as “**Issue Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and the Registrar of Companies, Delhi (“**RoC**”) and the stock exchange in India where the equity shares are proposed to be listed (“**Stock Exchange**”) and any other documents and materials in relation to the Issue pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (“**SEBI ICDR Regulations**”) and to the other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Chir Amrit Legal LLP
Address	6 th & 7 th Floor, Unique Destination, Opp. Times of India, Tonk Road, Jaipur – 302015, Rajasthan.
Tel	+91 – 141 – 4044500
Website	www.chiramritlaw.com
E-mail	ipo@chiramritlaw.com

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI ICDR Regulations from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter, and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (“**BRLM**”) until the date when the equity shares commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material and may be relied upon by the Company and the BRLM in relation to the Issue.

Yours Faithfully,

**For and on behalf of
Chir Amrit Legal LLP**



**Authorized Signatory
Name: Harsha Totuka
Designation: Partner
Place: Jaipur**

Cc:

Shannon Advisors Private Limited
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27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi - 110001, India